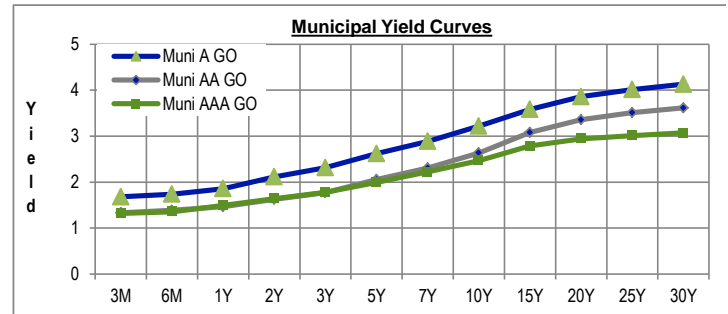
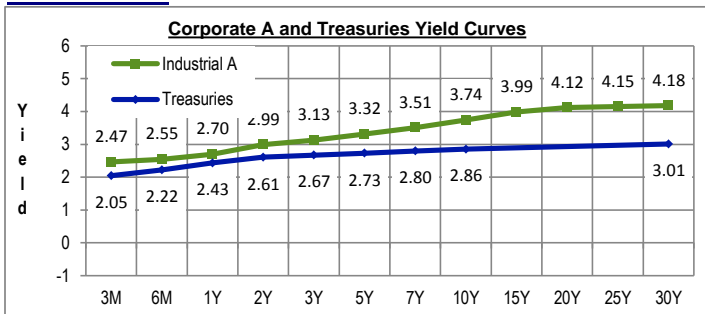


Equity Markets (Total Returns (change in closing price + dividend yield))				
Index	Level	Daily	MTD	YTD
MSCI AC World	248.79	0.65%	-1.47%	1.06%
S&P 500	2840.69	0.82%	1.02%	7.55%
S&P 400	2000.34	0.82%	0.89%	6.24%
S&P 100	1258.75	0.89%	1.56%	7.85%
Russell 2500	653.02	0.83%	1.10%	8.67%
Russell 2000	1685.75	0.92%	0.96%	10.60%
DJIA	25558.73	1.63%	0.79%	4.90%
NASDAQ	7806.52	0.43%	1.87%	13.87%
MSCI EAFE	1922.55	0.66%	-3.95%	-3.93%
MSCI EM	1021.57	-0.17%	-5.95%	-10.11%
S&P U.S. REIT	1288.88	0.74%	2.08%	4.17%
Alerian MLPI	478.51	0.71%	3.77%	8.98%
S&P Global Infrastr	2465.31	-0.21%	-2.50%	-3.78%

Other Markets				
Index	Level	Daily	MTD	YTD
U.S. Dollar	96.28	-0.05%	2.21%	4.91%
Gold (oz.)	1178.62	-0.06%	-4.08%	-9.87%
Oil (barrel)	66.25	0.69%	-4.80%	8.34%
Commodity (CRB)	413.84	-0.08%	-4.45%	-4.28%
BB Municipal	1169.57	-0.01%	0.18%	0.18%
BB Int. Gov/Cred.	2064.74	-0.05%	0.44%	-0.51%
BB Agg. Bond	2023.51	-0.05%	0.48%	-1.12%
BB High Yield	1979.50	0.08%	0.26%	1.51%
BB U.S. TIPS	296.23	-0.08%	0.42%	-0.08%
BB Global ex. USD	456.37	0.31%	-1.40%	-3.05%
HFRX Global HF	1257.47	-0.25%	-0.43%	-1.42%
LIBOR	1-month:	2.06%	3-month:	2.31%
Secured Overnight Financing Rate:		1.99%	Fed Funds:	2.00%
Bankrate.com 30yr fixed mtg avg:		4.41%	Prime Rate:	5.00%

Fixed Income



Overnight News

- > U.S. equity index futures signaled a weaker open as investors remain cautious before Turkish markets close for a holiday next week. The Bloomberg Dollar Spot Index fell 0.2 percent to 1,192.58, the lowest in a week.
- > European equities were little changed, set for the worst weekly decline in almost two months, as mining and auto shares retreated. Gilt and bund yields fell. The euro was slightly higher, while the pound was little changed.
- > Asian stocks outside mainland China advanced, paring the MSCI Asia Pacific Index's biggest weekly drop since March. Chinese indexes slid, with the Shanghai Composite down 4.5 percent through the week to notch its lowest close since January 2016.
- > The Turkish lira fell 5.3 percent as a Turkish court rejected the release of Pastor Andrew Brunson.
- > WTI crude narrowed its seventh weekly drop. Zinc slid as much as 2.7 percent, and copper and aluminum fell more than 1 percent. In precious metals, palladium surged, while silver headed for a 10th weekly drop, the longest run of losses on record.
- > The yield on 10-year Treasuries fell two basis points to 2.85 percent, the lowest in more than four weeks. Italy's 10-year yield climbed two basis points to 3.142 percent.
- > Angela Merkel welcomes Vladimir Putin tomorrow to their first bilateral meeting in Germany in more than five years. The discussions on Syria, Ukraine and the Nord Stream 2 pipeline may help Putin end Russia's isolation and reaffirm Merkel's pivotal role in Europe .
- > President Trump tweeted that he asked the SEC to study the possibility of moving to a six-month reporting system instead of quarterly.

Economic Reports

- > U.S. Leading Economic Index will report later this morning. The index rose 0.5 percent in June and is expected to show an advance of 0.4 percent in July.
- > The University of Michigan Consumer Sentiment Index will report later today. The index is expected to show a reading of 98.0 for the month of August, following a prior reading of 97.9.

Company News

- > Deere & Co (DE) reported adjusted fiscal third quarter profit of \$2.59 per share, compared to the consensus estimate of \$2.78. Revenue did beat forecasts, but Deere said it continues to face cost pressures for raw materials and freight.
- > Nvidia (NVDA) reported quarterly earnings of \$1.76 per share, beating consensus estimates by ten cents. The chip maker's revenue was slightly above Street forecasts. However, the shares are under pressure after Nvidia gave a lower-than-expected revenue forecast.
- > Applied Materials (AMAT) beat estimates by 3 cents a share, with adjusted quarterly profit of \$1.20 per share. The company also saw its revenue top analyst projections. However, its current-quarter forecast for profit and revenue is below Street forecasts.
- > Nordstrom (JWN) came in 11 cents a share above forecasts, with adjusted quarterly profit of 95 cents per share. The retailer's revenue also beat estimates. Comparable-store sales were up 4 percent, well above the 0.8 percent consensus estimates.

Sources: News, economic and market information compiled from various sources including the Wall Street Journal, Bloomberg, Briefing.com, Economy.com, and Investors Business Daily

Dow Jones Industrial Average is a price-weighted average of 30 large, frequently traded stocks with the objective of representing large and well-known U.S. companies.

Standard & Poor's 500 Stock Index is a composite of 500 of the largest companies in the United States and it often used as a measure of the overall U.S. stock market.

NASDAQ Composite Index measures all NASDAQ domestic and non-U.S. based common stocks listed in the NADAQ Stock Market. The index is market value weighted and currently includes over 5,000 companies.

S&P MidCap 400 Index provides investors with a benchmark for mid-sized companies. The index, which is distinct from the large-cap S&P 500®, measures the performance of mid-sized companies, reflecting the distinctive risk and return characteristics of this market segment.

S&P 100 Index is a sub-set of the S&P 500®, measures the performance of large cap companies in the United States. The Index comprises 100 major, blue chip companies across multiple industry groups. Individual stock options are listed for each index constituent.

Russell 2000 measures the performance of the 2,000 smallest companies in the Russell 3000 Index, which represents approximately 8% of the total market capitalization of the Russell 3000 Index.

Russell 2500 Index measures the performance of the smallest 2,500 companies in the Russell 3000 Index. This index is constructed to give a comprehensive and unbiased barometer for the small and mid-cap segment of the U.S. equity universe.

Bloomberg Barclays U.S. Intermediate Government/Credit Bond Index tracks the performance of intermediate term US government and corporate bonds with maturities between one and ten years.

MSCI AC World Index offer a modern, seamless, and fully integrated approach to measuring the full equity opportunity set with no gaps or overlaps. MSCI ACWI represents the Modern Index Strategy and captures all sources of equity returns in 23 developed and 23 emerging markets.

MSCI EAFE Index is designed to represent the performance of large and mid-cap securities across 21 developed markets, including countries in Europe, Australasia and the Far East, excluding the U.S. and Canada. The Index is available for a number of regions, market segments/sizes and covers approximately 85% of the free float-adjusted market capitalization in each of the 21 countries.

MSCI Emerging Markets Index a free float-adjusted market capitalization index that is designed to measure equity market performance of emerging markets. As of May 2017, the MSCI Emerging Markets Index consisted of the following 23 emerging market country indices: Brazil, Chile, China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Russia, South Africa, Taiwan, Thailand, Turkey and United Arab Emirates. Net of taxes is calculated for Morgan Stanley Capital International Equity Indices in U.S. dollars as dividend reinvested minus withholding taxes retained at the source for non-resident individuals who do not benefit from a double taxation treaties.

Pre-Market S&P Futures are traded on the Chicago Mercantile Exchange (CME) and closely follow the price movement of the S&P 500 index, providing risk management and investing opportunities for financial professionals and individual investors.

The U.S. Dollar Index (USDx) indicates the general int'l value of the USD. The USDx does this by averaging the exchange rates between the USD and 6 major world currencies. The FINEX computes this by using the rates supplied by some 500 banks.

Gold Spot Price is quoted as US Dollars per Troy Ounce.

Oil price represents Light Crude Oil for current month delivery priced per barrel from the New York Mercantile Exchange.

Muni AAA GO is derived from data points on Bloomberg's option-free Fair Market Curves; the yield at each maturity point represents the composite yield of securities around that maturity.

Corporate Industrials Rated A yield curve is populated daily with currency denominated fixed-rate bonds within a given industry sector; represents the composite yield of securities around that maturity.

The Alerian MLP Infrastructure Index is a composite of energy infrastructure Master Limited Partnerships (MLPs). The capped, float-adjusted, capitalization-weighted index,

whose 25 constituents earn the majority of their cash flow from the transportation, storage, and processing of energy commodities, is disseminated real-time on a price-return basis (AMZI)

Bloomberg Barclays U.S. Municipal Bond Index covers the USD-denominated long-term tax exempt bond market. The index has four main sectors: state and local general obligation bonds, revenue bonds, insured bonds and pre-refunded bonds.

Thompson/Reuters Core Commodity - CRB is a 4-tiered grouping system of commodity prices designed to reflect the significance of each commodity (Energy 39%, Agriculture 41%, Precious Metals 7%, and Base/Industrial Metals 13%)

S&P 500 U.S. REIT defines and measures the investable universe of publicly traded real estate investment trusts domiciled in the United States.

HFrx Global Hedge Fund Index is designed to be representative of the overall composition of the hedge fund universe. It is comprised of all eligible hedge fund strategies; including but not limited to convertible arbitrage, distressed securities, equity hedge, equity market neutral, event driven, macro, merger arbitrage, and relative value arbitrage. The strategies are asset weighted based on the distribution of assets in the hedge fund industry. Hedge Fund Research, Inc. (HFR) utilizes a UCITSIII compliant methodology to construct the HFrx Hedge Fund Indices. The methodology is based on defined and predetermined rules and objective criteria to select and rebalance components to maximize representation of the Hedge Fund Universe. HFrx Indices utilize state-of-the-art quantitative techniques and analysis; multi-level screening, cluster analysis, Monte-Carlo simulations and optimization techniques ensure that each Index is a pure representation of its corresponding investment focus.

Bloomberg Barclays U.S. Aggregate Bond Index is a broad-based flagship benchmark that measures the investment grade, US dollar-denominated, fixed-rate taxable bond market. The index includes Treasuries, government-related and corporate securities, MBS (agency fixed-rate and hybrid ARM pass-throughs), ABS and CMBS (agency and non-agency).

Bloomberg Barclays Global Aggregate ex-USD Bond Index is a flagship measure of global investment grade debt from twenty-four local currency markets excluding the United States. This multi-currency benchmark includes treasury, government-related, corporate and securitized fixed-rate bonds from both developed and emerging markets issuers.

Bloomberg Barclays U.S. Corporate High Yield Index represents the universe of fixed rate, non-investment grade debt. Eurobonds and debt issues from countries designated as emerging markets (e.g., Argentina, Brazil, Venezuela, etc.) are excluded but, Canadian and global bonds (SEC registered) of issuers in non-EMG countries are included. Original issue zeroes, step-up coupon structures, 144-As and pay-in-kind bonds (PIKs, as of October 1, 2009) are also included. The index includes corporate sectors. The corporate sectors are Industrial, Utility, and Finance, encompassing both US and non-US Corporations. An investment cannot be made directly in a market index.

Bloomberg Barclays U.S. Treasury Inflation Protected Securities Index consists of inflation-protection securities issued by the US Treasury. They must have at least one year until final maturity and at least \$250 million par amount outstanding. Also known as "TIPS".

London Interbank Offered Rate (LIBOR) is the rate of interest at which banks borrow funds, in marketable size, from other banks in the London interbank market. LIBOR, the most widely used benchmark or reference rate for short term interest rates, is an international rate.

The indices are unmanaged and do not represent the performance of any particular investment. You cannot invest directly into the indices.

U.S. Treasury securities are direct debt obligations issued and backed by the "full faith and credit" of the United States government, i.e. timely payment of principal and interest is guaranteed. Income from Treasury securities is exempt from state and local, but not federal income tax.

U.S. Treasury bills are issued with maturities of three months to one year in denominations beginning at \$1,000. Investors purchase bills at a discounted price from their face value. At maturity, the Treasury redeems the bills at full face value. The difference between the discounted price paid and the face value of the bill when it is redeemed is its return.

U.S. Treasury notes are issued with initial maturities of two to ten years and pay interest semi-annually at a fixed, predetermined rate. Notes are issued in minimum denominations of \$1,000.

U.S. Treasury bonds are available in maturities of ten to 30 years and pay interest semi-annually at a fixed, predetermined rate. Treasury bonds are issued in minimum denominations of \$1,000.

T.E.Y is the yield equivalence at which the rate of interest on a tax-exempt security and a taxable security of similar quality provide the same return.

The quality of any bond is based on the issuer's financial ability to make interest payments and repay the loan in full at maturity. Standard & Poor's, an independent credit rating services, evaluates the creditworthiness of bonds. They research the financial health of each bond issuer and assign ratings to the bonds being offered.

Bonds rated AAA (highest quality) to BBB (medium) are considered investment grade. Bonds rated BB (speculative) to D (default) are considered non-investment grade. Standard & Poor's append their ratings with a plus or minus indicator to show a bond's ranking within a category. For example, A+ is better than A, and A is better than A-.

All bonds are subject to availability and yields are subject to change. The bond's income may be subject to certain state and local taxes depending upon your tax status and or the federal alternative minimum tax.

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