**Adding Dependents and Beneficiaries**

**Adding dependents** onto your HSA will allow you to order debit cards for your dependents, and will allow them to call in and get general information on your account.

**Adding beneficiaries** will ensure that your HSA account balance passes on to your spouse or dependents in the event of your death.

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**To add dependents:**

1. Select the **Accounts** tab
2. Under **Profile**, select **Profile Summary**
3. In the **Dependents** section, select **Add Dependent**
4. Fill out dependent information:
   - Name
   - Birth date
   - Full time student
   - Relationship
5. Click **Submit**

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**To add beneficiaries:**

1. Select the **Accounts** tab
2. Under **Profile**, select **Profile Summary**
3. In the **Beneficiaries** section, select **Add Beneficiary**
4. Fill out beneficiary information:
   - Name
   - SSN
   - Birth Date
   - Relationship
   - Type
5. Click **Submit**